






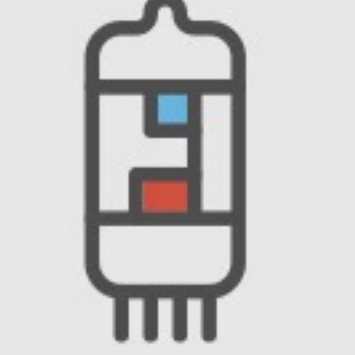



■ 01	<h3>Artificial Intelligence</h3> <p>(QUITE USEFUL) PROMPT-DRIVEN, AGENT ENHANCED STATISTICAL GUESSWORK ... AI is still an industry in the making. Technologies, markets, and institutions are still immature. Bets are placed, winners will be announced soon (?)</p>	
↑ 02	<h3>Energy Systems (Fossil?!)</h3> <p>WILL A FOCUS ON FOSSIL FUEL SHORTAGE PROPEL A GREEN TRANSITION? ... by controlling energy, you have the power (pun intended). Short-term focus on oil, long-term focus on cost of energy, sovereignty (and green transition?).</p>	
■ 03	<h3>Defense Technologies</h3> <p>NECESSITY IS (UNFORTUNATELY) THE MOTHER OF BATTLE INVENTION ... the battlefield has turned into a drone fight on land and in the air. Rapid development changes the rules of engagement, and investors pay close attention.</p>	
■ 04	<h3>Manufacturing and Materials</h3> <p>MANUFACTURING SOVEREIGNTY, NOVEL ALLOYS, AND RARE-EARTH MINERALS ... access to manufacturing and rare minerals is essential for growth, prosperity, and national security. Greenland, Ukraine, and others are up for grabs.</p>	
↓ 05	<h3>Computer Hardware</h3> <p>THE ESSENTIAL BUILDING BLOCK IN EVERYTHING FROM TOASTERS TO ROCKETS ... the majority of chip supply comes from Taiwan and South Korea, lithography tech from the Netherlands, and GPUs from the US - a genuinely global industry.</p>	
↑ 06	<h3>Space Access/Dominance/Race</h3> <p>REUSABLE ROCKETS, LUNAR LAND GRABS, ORBITAL MANUFACTURING, AND MORE ... the new space race is on. Fueled by greed, national pride, curiosity, power ambitions, fear, and FOMO, countries are racing to the stars (or into orbit).</p>	
■ 07	<h3>Cybersecurity</h3> <p>MEASURES TO DEFEND AGAINST DIGITAL INTRUSIONS ON ALL LEVELS ... cyber threats, fake news, and other subversive measures are used in hybrid warfare when you want to avoid attribution or retribution. Fueled by #1 and #8.</p>	
↓ 08	<h3>Quantum Computing</h3> <p>INTRICATE COMPUTING IN THE QUANTUM REALM - THE CAT IS OUT OF THE BOX ... quantum encryption is the holy grail for every intelligence official these days. Still early days, but you don't want to be late for this party. D-day?</p>	
↑ 09	<h3>Genetic Engineering</h3> <p>ENHANCING HUMANS, DESIGNING BABIES, AND CURING DISEASES WITH GENETICS ... CRISPR won the Nobel Prize and is now used to cure cancer. Still early, but will it be a competitive edge in creating a healthy and smart population?</p>	
↓ 10	<h3>Robotics and Autonomous Systems</h3> <p>(SORT OF) INTELLIGENT ROBOTS WITH (SORT OF) HUMAN CAPABILITIES ... robotics is seen as a lubricant to improve Chinese productivity, ease the pain in Japanese elder care, and boost valuations for US startups.</p>	